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January 31, 1998

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The Federal Election Commission 999 E Street, NW Attn: Todd Schumacher Washington, DC 20463

Identification Number:

C00311043

Dear FEC:

Enclosed is the Brady for Congress Committee December 31, 1997 Year End Report and an amended June 31, 1997 Mid-Year Report. Upon thorough examination of the records at year end it was discovered that an amendment is required to Schedule D of the June 31, 1997 Mid-Year Report to promptly reflect the debt incurred during this period. (See Attached amended Schedule D with accompanying Summary pages.)

Also please note:

The Brady for Congress Committee went through five (5) elections cycles in 1996 because of the Federal Court ruling regarding Congressional District lines in Texas. The Brady for Congress Committee reflected debt from two (2) of these election cycles. Listed below are the naming of the five (5) election cycles with a notation for those in which debt was reflected by the Brady for Congress Committee to the FEC:

1996 Election Cycles for Brady for Congress

Primary

Run-Off Debt

General

Special

Special/Run-Off Debt

Any questions regarding these reports should be directed to Kindra L. Hefner at P.O. Box 8277, The Woodlands, TX 77387 or phone (281) 363-9297

Best regards,

Kindra I.: Hefner